

Paul J. Graf
Group Attorney
Transportation Systems & Industrial Group

EVANS
PRODUCTS COMPANY

The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

FEB 27 1984 9 10 AM

INTERSTATE COMMERCE COMMISSION

Telephone 312/640-7000

February 22, 1984

Mrs. Mildred Lee
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Mrs. Lee:

I have enclosed three originals of the document described below to be recorded pursuant to Section 11303 of Title 49 U.S. Code.

The documents included are a Supplemental Agreement, Bill of Sale and Bill of Sale Reconveyance, secondary documents dated 9/1/83.

The primary document to which these are connected is recorded under Recordation No. 6388.

The names and addresses of the parties to the documents are as follows:

Trustee: Bank of America NTSA
P.O. Box 37000
San Francisco, CA

Borrower: Evans Railcar Leasing Company
2550 Golf Road
Rolling Meadows, IL 60008

A description of the equipment covered by the document follows:
Destroyed Equipment: 1 52'5" RBL Boxcar, USLX 10447, AAR# R206, 1 52'5" 70-ton RBL Boxcar, RSP 2056, AAR# R206, 1 100-ton Coil Car, IC 941028, AAR# F211.
Substitute Equipment: 3 21,000 gallon coiled and insulated tank cars, USLX 21826, 21857, 22013, AAR #T105.

A fee of \$30.00 is enclosed. Please return two originals not needed by the Commission for recordation to Paul J. Graf, Evans Products Company, 2550 Golf Road, Rolling Meadows, IL 60008.

2/27/84
30.00

ICC Washington, D. C.

FEB 27 1984 9 10 AM

INTERSTATE COMMERCE COMMISSION

FEB 27 1984 9:40 AM

INTERSTATE COMMERCE COMMISSION

Developed

A short summary of the document to appear in the index follows:
Supplemental Agreement, Bill of Sale and Bill of Sale
Reconveyance pursuant to a Trust Agreement, Recordation Number
6388, between Evans Railcar Leasing Company, 2550 Golf Road,
Rolling Meadows, IL 60008, Borrower; and Bank of America NTSA,
P.O. Box 37000, San Francisco, CA, Trustee, dated 9/1/83 and
covering:

Destroyed Equipment: 1 52'5" RBL Boxcar, USLX 10447, AAR# R206,
1 52'5" 70-ton RBL Boxcar, RSP 2056, AAR# R206, 1 100-ton Coil
Car, IC 941028, AAR# F211.

Substitute Equipment: 3 21,000 gallon coiled and insulated tank
cars, USLX 21826, 21857, 22013, AAR #T105.

Very truly yours,

Paul J. Graf

PJG:sm

Enclosure

INLETSTATE COMMITTEE COMMISSION

Washington, D.C. 20423

OFFICE OF THE SECRETARY

2/27/84

Paul J. Graf
Evans Products Co.
The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/27/84 at 9:40am and assigned re-recording number(s).

6388-L, 6388-M, 6388-N, 6388-O) 6550-M, 6550-N
6550-O, 6550-P) 6972-H, 6972-I)

8829-Q 8829-R
8829-S 8829-T
9423-C 9423-D
9423-E 9423-F
9423-G
9614-C 9614-D

James H. Bayne
JAMES H. BAYNE
Secretary

Enclosure(s)

10067-H 10067-I
10067-J 10067-K
10067-L
12837-A 12837-B
12837-C 12837-D
12902- B 12902-C
12902 -D 12902-E

SE-30
(7/79)

BILL OF SALE RECONVEYANCE

FEB 27 1984 10 42 AM

INTERSTATE COMMERCE COMMISSION

The undersigned Bank of America National Trust & Savings Association, as Trustee (hereinafter called "Trustee") under that certain Equipment Trust Agreement (Series 5) dated as of October 1, 1971, amended by Supplemental Agreement dated as of September 30, 1983, between EVANS RAILCAR LEASING COMPANY and the Trustee, hereby sells, assigns, transfers and sets over, without warranties of any kind whatsoever, except as hereinafter specifically provided, to EVANS RAILCAR LEASING COMPANY, all of the Trustee's right, title and interest in and to the railroad equipment (hereinafter called "Equipment") described in Exhibit A attached hereto; and the Trustee hereby releases the Equipment from the lien of the aforementioned Equipment Trust Agreement as amended as aforesaid.

The Trustee warrants that since the date of its acquisition thereof, the Trustee has not sold, assigned, transferred or encumbered the Equipment, but except as aforesaid, the Trustee hereby disclaims any warranties of any kind or nature whatsoever with respect to the Equipment.

IN WITNESS WHEREOF, Bank of American National Trust & Savings Association as Trustee, as aforesaid, has caused this Bill of Sale (Reconveyance) to be executed by its corporate officers thereunto duly authorized as of the 31st day of October, 1983

[CORPORATE SEAL]

ATTEST:

Bank of America National Trust &
Savings Association, as Trustee

Justine Toms
Assistant Secretary

By: [Signature]

Vice President

EXHIBIT A

SERIES 5

"DESTROYED EQUIPMENT"

<u>Number</u>	<u>Description</u>	<u>Reporting Marks</u>
1	52'5" RBL Boxcar	USLX 10447
1	52'5" 70-ton RBL Boxcar	RSP 2056
1	100-ton Coil Car	IC 941028

STATE OF CALIFORNIA

CITY AND COUNTY OF SAN FRANCISCO

On this 31st day of October, 1983, before me personally appeared Gustavo Torres and L. J. Zupfer and

Gustavo Torres, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of Bank of America National Trust & Savings Association, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

1/22/84

Notary Public

